Natale M. Cox	SULTES BANKRIDTO
Honorable Natalie M. Cox United States Bankruptcy Judge	JOTALCT OF NE VIDA

Entered on Docket May 24, 2024

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

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In re:)) Case No.: 22-14422-nmc) Chapter 11	
MP REORGANIZATION,)	•	
)	Hearing:	June 18, 2024
Debtor.	Debtor.)	Time:	11:00 a.m.
)		
)		

ORDER TO SHOW CAUSE WHY THE CASE SHOULD NOT BE DISMISSED OR CONVERTED AND/OR WHY A TRUSTEE SHOULD NOT BE APPOINTED UNDER 11 U.S.C. §§ 105, 1104, AND/OR 1112¹

On May 20, 2024, the Court entered the following: (1) Findings of Fact and Conclusions of Law Regarding (A) Second Amended Plan of Reorganization for Musclepharm Corporation [ECF No. 770] and (B) Debtor's Motion Pursuant to 11 U.S.C. §§ 105 and 363 of the Bankruptcy Code and Bankruptcy Rule 9019 to Approve Settlement and Plan Support Agreement With: (I) The Official Committee of Unsecured Creditors; (II) Empery Tax Efficient, LP, in its Capacity as Collateral Agent and Financing Agent for MP Collateral, LLC; and (III) White Winston Select Asset Funds, LLC [ECF No. 524];² (2) Order Denying 9019 Motion;³ and (3) Order Denying Second Amended Plan.⁴

¹ All references to "ECF No." are to the pleadings filed on the docket in the above-captioned bankruptcy case, unless otherwise noted.

² ECF No. 1025.

³ ECF No. 1026.

⁴ ECF No. 1027.

Based on the foregoing, which are fully incorporated herein by reference,

IT IS HEREBY ORDERED that MP Reorganization ("Debtor") shall appear telephonically on June 18, 2024, at 11:00 a.m. before the Honorable Natalie M. Cox to show cause why this case should not be dismissed or converted and/or why a trustee should not be appointed under 11 U.S.C. §§ 105, 1104, and/or 1112. The call-in information for the remote hearing is as follows: (833) 435-1820, Meeting ID 161 166 2815, Access Code/Passcode 115788#.

IT IS FURTHER ORDERED that Debtor and/or any other creditors and parties in interest may, but are not required to, respond to this Order to Show Cause no later than <u>June 11, 2024, at 5:00 p.m. PDT</u>.

IT IS SO ORDERED.

Copy sent via CM/ECF ELECTRONIC FILING

Copy sent via STRETTO (Claims Agent) to mailing matrix

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